



Utah Performance Measures Training

April 21, 2023, 9 a.m.-2 p.m. (optional to 3 p.m.) MT

TIME	AGENDA ITEM
9 a.m.	<p>Welcome, Meeting Overview and Introductions <i>Heidi Tak, Office of the Legislative Fiscal Analyst</i> A joint welcome and overview from the Office of the Legislative Fiscal Analyst (LFA) and the Governor’s Office of Planning and Budget (GOPB). Meet network partners and the Utah training team and learn about the history of performance measurement in Utah and today’s training goals.</p>
9:15 a.m.	<p>How Utah Measures Performance: Requirements and Calendar <i>Heidi Tak, LFA</i> What are the new legislative requirements of SB 296 and the differences between funding item performance measures and line item performance measures? Find out about requirements and the calendar for agencies.</p>
9:30 a.m.	<p>Performance Measurement: The National Landscape <i>Kristine Goodwin and Carrington Skinner, National Conference of State Legislatures, Center for Results-Driven Governing</i> Learn how states approach performance measurement, common themes and considerations, and how NCSL and the Governing for Results Network support state activities related to performance management and budgeting.</p>
9:50 a.m.	<p>Break</p>
10 a.m.	<p>Developing and Using Performance Measures <i>Jonathan Womer and David Yokum, The Policy Lab at Brown University</i></p> <ul style="list-style-type: none"> <p>Part 1: How are performance measures used in decision-making? <i>Utah Rep. Melissa Ballard and David Yokum</i> Facilitated question-and-answer session exploring bill sponsorship and how performance measures affect decision-making.</p> <p>Part 2: How to develop and improve performance measures <i>Jonathan Womer and David Yokum</i> Learn tips and strategies for creating high-quality performance measures.</p> <p>Part 3: Utah case studies <i>Jonathan Womer and David Yokum</i> Learn about the performance measures used in three state agencies.</p>

Utah Specific Tools and Preparation for Afternoon Workshopping

Heidi Tak, LFA

11:30 a.m. Facilitated discussion on information coordination, Office of the Legislative Auditor General Best Practices, LFA/GOPB Performance Measure Rubric, and the Performance Measurement Playbook.

11:45 a.m. **Lunch**

Individual Workshopping: Call to Action

Jonathan Womer and David Yokum, The Policy Lab at Brown University

12:15 p.m.

- **Part 1: Group work at tables**
Engage in real-time performance measure workshopping.
- **Part 2: Group share-outs**

BudgetPrep Data System Walkthrough

Jill Curry, GOPB

1:30 p.m.

Now that you have developed performance measures, learn the next steps and how to upload them into the system.

Conclusion and Next Steps, GOPB and LFA

Heidi Tak, LFA

2 p.m.

Option to continue workshopping until 3 p.m.